

Eligible Couple Calculation Sheet

Customer Names _____ Date _____

BPAO Staff Person _____

Scenario Description:

Step	Calculations
Unearned Income (combine BOTH members)	
General Income Exclusion (GIE \$20)	-
Countable Unearned Income for Couple	=
Gross Earned Income (combine BOTH members)	
Student Earned Income Exclusion	-
Remainder	
GIE (if not already applied to unearned income)	-
Remainder	
Earned Income Exclusion (EIE \$65)	-
Remainder	
Impairment Related Work Expense (IRWE)	-
Remainder	
Divide by 2	
Blind Work Expenses (BWE)	-
Total Countable Earned Income for Couple	=
Total Countable Unearned Income for Couple	
Total Countable Earned Income for Couple	+
PASS Deduction	-
Total Countable Income for Couple	=
Couple FBR of \$846 or \$564 for VTR in 2004	
Total Countable Income for Couple	-
Adjusted SSI Benefit Due to Couple	=
Divide in Half for Amount Due Each Member	
Adjusted SSI Benefit Due to Couple	
Gross Earned Income Received by Couple	+
Gross Unearned Income Received by Couple	+
PASS, BWE or IRWE Expenses for Couple	-
Total Financial Outcome for Couple	=

COMMENT: We think a similar calculation sheet would be helpful for an eligible individual with an ineligible spouse.

Also, we note that this reference material will be used for BPAO and PABSS training programs in Regions III, IV, VI and IX. State supplementation is an issue for eligible couples in some of these regions and should be addressed in this chart.